

NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials Inc.	Case Number: 24-50792	<div style="font-size: 1.2em; font-weight: bold;">RECEIVED AND FILED</div> <div style="font-size: 1.2em; font-weight: bold;">DEC 18 2024</div> <div style="font-size: 0.8em; font-weight: bold;">U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK</div> <div style="font-size: 1.2em; font-weight: bold; margin-top: 20px;">COURT USE ONLY</div>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <div style="font-family: cursive; font-size: 1.1em;">Hilltop Funding, Inc.</div> <div style="font-family: cursive; font-size: 1.1em;">C/o William R. Stuart</div> <div style="font-family: cursive; font-size: 1.1em;">4962 El Camino Real #201</div> <div style="font-family: cursive; font-size: 1.1em;">Los Altos, CA 94022</div> <div style="font-family: cursive; font-size: 1.1em;">Direct: 650-799-6179</div> <div style="font-family: cursive; font-size: 1.1em;">Email: wsmilestone@gmail.com</div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. </div> <div style="width: 45%;"> <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. </div> </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors. </div>		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor (last 4 digits only): 0348-209	Check here if this Proof of Interest: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: E Trade, PO Box 484, Jersey City, NJ 07303 Telephone Number: 800-387-2331	3. Date Equity Interest was acquired: On or after June 30, 2021	
4. Total amount of member interest: <u>4,079 for \$2,265,398.74</u>	5. Certificate number(s): <u>SEE ATTACHED</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>INVESTOR</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="width: 30%;"> <input type="checkbox"/> I am the interest holder. </div> <div style="width: 30%;"> <input type="checkbox"/> I am the interest holder's authorized agent. (Attach copy of power of attorney, if any.) </div> <div style="width: 30%;"> <input checked="" type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) </div> <div style="width: 30%;"> <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (see Bankruptcy Rule 3005.) </div> </div>		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>William R. Stuart</u> Title: <u>President</u> Company: _____ Address and telephone number (if different from notice address above): _____ <div style="display: flex; justify-content: space-between; align-items: flex-end; margin-top: 10px;"> <div style="width: 45%;"> (Signature) </div> <div style="width: 45%; text-align: right;"> <div style="font-size: 1.5em; font-weight: bold;">12-15-2024</div> (Date) </div> </div> <div style="display: flex; justify-content: space-between; align-items: flex-end; margin-top: 5px;"> <div>Telephone number: <u>650-799-6179</u></div> <div>email: <u>wsmilestone@gmail.com</u></div> </div>		

Self-Directed Investment Account HILLTOP FUNDING
#0348-209 C/O WILLIAM R STUART

Brokerage Account

This section reflects positions purchased/sold on a trade date basis. "Market Value" and "Unrealized Gain/(Loss)" may not reflect the value that could be obtained in the market. Your actual investment return may differ from the unrealized gain/(loss) displayed. Fixed income securities are sorted by maturity or pre-refunding date, and alphabetically within date. Estimated Annual Income a) is calculated on a pre-tax basis, b) does not include any reduction for applicable non-US withholding taxes, c) may include return of principal or capital gains which could overstate such estimates, and d) for holdings that have a defined maturity date within the next 12 months, is reflected only through maturity date. Actual income or yield may be lower or higher than the estimates. Current Yield is an estimate for informational purposes only. It reflects the income generated by an investment, and is calculated by dividing the total estimated annual income by the current market value of the entire position. It does not reflect changes in its price. Structured investments, identified on the Position Description Details line as "Asset Class: Struct Inv," may appear in various statement product categories. When displayed, the accrued interest, annual income and current yield for those with a contingent income feature (e.g., Range Accrual Notes or Contingent Income Notes) are estimates and assume specified accrual conditions are met during the relevant period and payment in full of all contingent interest. For Floating Rate Securities, the accrued interest, annual income and current yield are estimates based on the current floating coupon rate and may not reflect historic rates within the accrual period.

For additional information related to Unrealized and Realized Gain/(Loss) and tax lot details, including cost basis, please visit www.etrade.com. The information presented on the statement should not be used for tax purposes.

Cash, Bank Deposit Program, and Money Market Funds are generally displayed on a settlement date basis. You have the right to instruct us to liquidate your bank deposit balance(s) or shares of any money market fund balance(s) at any time and have the proceeds of such liquidation remitted to you. Estimated Annual Income, Accrued Interest, and APY will only be displayed for fully settled positions. Under the Bank Deposit Program, free credit balances held in an account(s) at Morgan Stanley Smith Barney LLC are automatically deposited into an interest-bearing deposit account(s) at Morgan Stanley Bank, N.A. and/or Morgan Stanley Private Bank, National Association, each a national bank, FDIC member and an affiliate of Morgan Stanley. Under certain circumstances, deposits may be held at other FDIC insured Program Banks. For more information regarding the Bank Deposit Program and the Program Banks, go to www.etrade.com/bddisclosure. Cash and interest from required Pattern Day Trader minimum equity amounts are retained in Cash Balance Program.

STOCKS

COMMON STOCKS

Security Description	Quantity	Share Price	Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income	Current Yield %
META MATERIALS INC NEW (MMATD)	4,079,000	\$0.370	\$2,265,398.74	\$1,509.23	\$(2,263,889.57)	—	—